## Requester(s):

* Kerri
* Nancy
* SCM

## Project approver(s):

* Kerri

## Problem:

There are multiple versions of customs Invoices, and not one of them has all of the correct data on it. There needs to be one source, and that source needs to be Epicor. It needs to print customs invoices from the following modules

* Customer Ship Entry > Pack Sips
* To Entry > Transfer only to BE KILK / FPI Ireland
* Misc Ship Entry > Non-stock items on misc. Customs INV.

## Affected programs, modules & functions:

* Epicor: Customer Ship Entry
* Epicor: TO Pack Entry
* Epicor: Misc. Ship Entry
* Crystal Reports / Epicor reports

## Proposed solution to problem:

1. Create CMDB: GitHub > Epicor-Customs\_Incoies
2. Backup Existing Epicor Forms
   1. Customer Shipment Entry
   2. TO Shipment Entry
   3. Misc Ship Entry
3. Backup Existing RPTS
   1. FPI\_Kilkeel\_CustomsINV.rpt
   2. FPI\_MscPkSlp\_CustomsINV.rpt
   3. FPI\_PackSlip.rpt
   4. FPI\_PackSlip\_Customs.rpt
   5. FPI\_MscPkSlp.rpt
   6. FPI\_MscPkSlp\_CustomsINV.rpt
4. Consolidate data, build project
   1. Gather paper examples
   2. Consolidate Tickets in HD to an HD Project
5. Schedule
   1. Prioritize Tasks
   2. Build a schedule
   3. Review

## Steps to resolution:

## Sprint 1 Tasks

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngAdd on to SHIP TO ID  "ULTIMATE CONSIGNEE"

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngChange Pack Slip to: Customs Invoice# / Supplier Reference Number

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngUnder Sold To: Add "ECN = EAR99"

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngUnder INCO Terms Add " EIN#"

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngREMOVE LOT NUMBER

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngDisplay field for TOTAL # OF BOXES

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngDisplay field for TOTAL # OF SKIDS

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngAdd "SHIPPING FROM" to the top address

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngMove Country of Origin to each line based on LOT#

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngDrop Down for PREPAID, COLLECT

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngDrop Down for AIR, OCEAN, Consolidate Direct

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngValidate prices come in correctly or default to something.

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngAdd space for TOTAL NUMBER OF BOXES

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngAdd space for TOTAL NUMBER OF SKIDS

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngUpdate Tab Stops

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngNumber of Rolls NUM03 on RPT

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_checked.pngCreate Add Button for mixed Skids

## Sprint 2 Tasks

C:\Users\spare\AppData\Local\Temp\enhtmlclip\entodo_unchecked.pngTAX Number for our other companies (Formula works, Need UK/PL)